



ConvergenceCoaching® , LLC Announces Transformational Leadership Program™ Graduates

For Immediate Release

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Bellevue, NE, June 21, 2018 – ConvergenceCoaching®, LLC, a national leadership and management consulting firm that works exclusively with CPA firms, has announced the 2017-18 Spring Transformational Leadership Program™ (TLP) graduating class!

“Our Spring 2017-2018 program completed on May 30th and we are pleased to congratulate our most recent TLP graduating class,” commented Tamera Loerzel, Partner at ConvergenceCoaching. “We are honored to have been a part of our graduates’ leadership journey. It is truly our privilege to guide NextGen leaders as they practice new leadership and management techniques and position themselves for future leadership with their firms.”

Congratulations to the graduates of the Spring 2017-2018 program:

- Marianna Willey, Tax Senior Manager with Bader Martin, P.S.
- Kevin Majchrowicz, Partner with Brock, Schechter & Polakoff, LLP
- Laura Clark, Tax Senior Manager with Caler, Donten, Levine, Cohen, Porter & Veil, P.A.
- Breanna Howard, Senior Manager with Cooper Norman
- Sharon Cook, Senior Tax Manager with Gelman, Rosenberg & Freedman CPAs
- Walt Derengowski, Audit Partner with Gelman, Rosenberg & Freedman CPAs
- Ricardo Trujillo, Partner with Gelman, Rosenberg & Freedman CPAs
- David Sternberg, Partner with Green Hasson Janks
- Debby Baker, Manager with Grimbleby Coleman
- LeeAnne DeCosta, Supervisor with Grimbleby Coleman
- Kathy Wilson, Shareholder with Grove, Mueller and Swank, P.C.



- Chad Pfeiffer, Partner with HBE LLP
- Sarah Langham, Senior Manager with HoganTaylor LLP
- Melania Powell, Senior Manager with HoganTaylor LLP
- Zach Chalifour, Partner with James Moore & Co.
- Kari Young, Senior Manager, Jones & Roth, P.C.
- Ashley Christie, Director with Katz, Sapper & Miller
- Chris Baxter, Senior Manager with Peterson Sullivan LLP
- Erika Allen, Senior Manager with Peterson Sullivan LLP
- Kristi Meier, Principal with Presley & Partners
- Carrie Steffen, President with The Whetstone Group
- David Schwartz, Manager with Wilkin and Guttenplan PC

“Our firm has accessed the TLP to help nine of our future leaders increase their self-awareness and develop new skills. Through TLP, they refine their performance, identify their passions and interests and clarify their pathway with our firm,” stated Clive Grumbleby, Managing Partner with Grumbleby Coleman CPAs, Inc. “We truly appreciate ConvergenceCoaching’s shared faith and values and their personal investment in our leaders’ success.”

The Convergence Coaching®, LLC Transformational Leadership Program™ is a one-year accelerated “finishing school” for CPA firm high potentials. “With the rapid pace of succession and leadership transition, part of our mission is to provide truly transformative leadership development so future leaders are ready to take on new and meaningful leadership roles in their firms,” commented Jennifer Wilson, Co-Founder and Partner. “Each bright graduating class affirms our enthusiasm about the future of the profession. And we are grateful to have just kicked off our 2018-2019 Spring program with a new group of 26 talented NextGen leaders.”



About ConvergenceCoaching, LLC

ConvergenceCoaching, LLC is a leadership and management consulting firm whose mission is to help leaders achieve success. For more than 18 years, we have provided strategic and succession planning, coaching, and learning and leadership development programs to help our CPA firm clients achieve their goals.

To learn more about the Convergence Coaching®, LLC Transformational Leadership Program™, or for the Fall 2018-2019 program, visit.

<https://www.convergencecoaching.com/what-we-do/transformational-leadership-program/>

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